



**Transelectrica®**

Societate Administrată în Sistem Dualist

**Compania Națională de Transport al Energiei Electrice**  
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## D R A F T

**DECISION No. \_\_\_\_**

### **Of the Shareholders' General Ordinary Assembly of the National Power Grid Company Transelectrica SA of 27/28 april 2021**

The Shareholders' general ordinary assembly of the National Power Grid Company Transelectrica SA, managed under two-tier system, established and acting in accordance with the Romanian legislation, registered with the National Office of the Trade Register from Bucharest Tribunal under no. J40/8060/2000, fiscal code 13328043, having its headquarters in Bucharest City 1, Blvd. General Gheorghe Magheru 33, share capital subscribed and paid of 733,031,420 Lei, divided into 73,303,142 nominative ordinary dematerialised shares of 10 Lei nominal value each, having assembled on **27/28 april 2021, 10:00 h**,

Attended by shareholders representing \_\_\_\_\_% of the share capital and \_\_\_\_\_% of the total voting rights,

In accordance with the provisions of Company law 31/1990, republished, with later amendments and additions, of Law 24/2017 on the issuers of financial instruments and market operations with later amendments and additions, of ASF Regulation 5/2018 on the issuers of financial instruments and market operations, issues the following

#### **DECISION:**

with respect to the agenda items under nos. 4, 5, 6, 7, 8, 9, 15, 16, 17 and 18 as follows:

- 1. Regarding item 4 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid casted vote, there are approved the Stand-alone financial statements of National Power Grid Company Transelectrica SA for the financial year 2020, according to Note no. 12082/19.03.2021.**
- 2. Regarding item 5 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid casted vote, there are approved the Consolidated financial statements of National Power Grid Company Transelectrica SA for the financial year 2020, according to Note no. 12413/19.03.2021.**
- 3. Regarding item 6 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid casted vote, according to Note no. 12086/19.03.2021, it is approved distribution to legal destinations of the net accounting profit left after income tax on 31 December 2020, amounting to 149,807,813 Lei, with the following destinations:**

Destination	Amount (Lei)
<b>Accounting profit remaining after income tax on 31 December 2020 (including the provision for employees' participation to profit)</b>	<b>149,807,813</b>

<i>Distribution of remaining accounting profit to these destinations:</i>	
Legal reserve (5%)	8,436,752
Other reserves representing provided fiscal facilities – exempting from payment the reinvested profit	52,079,305
Other law-provided destinations - revenues achieved in 2020 from allocation of interconnection capacity (net of income tax and legal reserve)	40,202,063
Employees' participation to profit (provision expense in 2020)	9,914,684
Dividends owed to shareholders	39,143,878
Undistributed profit	-

4. Regarding **item 7 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, it is approved the distribution of dividends from **recorded profit as of 31.12.2020**, with a gross dividend of **0,534 lei/share**, according to Note no. 13173/24.03.2021.

5. Regarding **item 8 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, it is approved the distribution of dividends **from the retained earnings on balance as of 31.12.2020**, with a **gross dividend of 0.28 lei/share**, according to Note no. 13064/24.03.2021.

6. Regarding **item 9 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, it is approved the release of liability for the Directorate and Supervisory Board members for the financial year 2020.

7. Regarding **item 15 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, the date of **June 3, 2021** is set as an ‘ex date’, a calendar day since which Transelectrica’s shares, subject to the Decision of the Shareholders’ General Ordinary Assembly, are traded without the rights deriving from that Decision.

8. Regarding **item 16 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, the date of **June 4, 2021** is set as as the registration date of the shareholders to which the effects of the Shareholders’ General Ordinary Assembly’s Decision apply.

9. Regarding **item 17 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, the date of **June 25, 2021** is set as the “payment date” of the dividends distributed from recorded profit as of 31.12.2020 and of the dividends distributed from retained earnings on balance as of 31.12.2020.

10. Regarding **item 18 on the agenda, with the vote ‘for’ of the shareholders representing \_\_\_\_\_% of the total valid casted vote**, the assembly chairperson, \_\_\_\_\_, is empowered to to sign the Decision of the Shareholders’ General Ordinary Assembly and the documents necessary for the registration and publication of such Decision of the Shareholders’ General Ordinary Assembly, according to legal

provisions \_\_\_\_\_ can mandate other persons to carry out the publicity and registration formalities for the Decision of the Shareholders' General Ordinary Assembly.

## **ASSEMBLY CHAIRPERSON**

**Technical Secretary,**