

**To the: Bucharest Stock Exchange – Department of Operations Issuers Regulated Markets  
Financial Supervision Authority - General Directorate Supervision - Issuers Division**

Current report as per the provisions of Law 24/2017, ASF Regulation 5/2018 and the BVB Code  
Date of the report: **11 December 2018**  
Name of Issuer Company: **CNTEE TRANSELECTRICA SA, company managed by two-tier system**  
Headquarters: Blvd. Gheorghe Magheru 33, Bucharest 1  
Working location: Str. Olteni 2-4, Bucharest 3  
Phone / fax numbers: 021 30 35 611/021 30 35 610  
Single registration code with the Office of the Trade Register: 13328043  
LEI Code: 254900OLXCOUQC90M036  
Number in the Trade Register: J40/8060/2000  
Share capital subscribed and paid: 733.031.420 RON  
Regulated market where the issued securities are transacted: Bucharest Stock Exchange

**Event to report:**– payment of interest rate and of TEL 18 capital value on the pay-off date 19 December 2018

The National Power Grid Company Transelectrica SA, in its capacity of Issuer announces the payment of interest rate and capital value on the pay-off date 19 December 2018 as associated to the bonds issued in 2013, in accordance with the Prospectus of the inaugural bond offer, approved under Decision A-657/10.12.2013 of the Financial Supervisory Authority.

Payments will be made on 19 December 2018 by the Banca Comerciala Romana [Romanian Commercial Bank] SA, in its capacity of payment agent, to the holders of Transelectrica bonds recorded in the Register of bond holders kept by the Central Depository SA on the reference date 05.12.2018.

The capital and interest payment will be made by bank transfer into the Lei accounts notified by the Transelectrica bond holders in the Subscription Form or notified to the Payment agent by bond holders at least 5 week-days before the Interest Pay Date / Pay-off Date, in accordance with the provisions of the Issuance Prospectus, 'Bond terms and conditions' chapter.

The bond interest rate is fixed: 6.1% per annum.

Interest will be calculated in accordance with the provisions of the Issuance Prospectus, 'Bond terms and conditions' chapter, section 7 – Interest.

Transelectrica bonds are transacted on the Bucharest Stock Exchange (BVB), sector Credit Titles of Corporative Bonds, under TEL18 symbol.

The issuance prospectus and detailed information about bond issuance and their payment can be found on the Company's site at: <http://www.transelectrica.ro/web/tel/emisiune-de-obligatiuni>.

**Adrian – Constantin RUSU**

**Executive Director General  
Directorate Chairman**

**Adrian – Mircea TEODORESCU**

**Directorate Member**