



George Trifu-Haiduc

To irina.racanel@transelectrica.ro

cc

11.09.2019 19:32

bcc

Subject Fwd: TEL - Informare

nr. 38068/12.09.2019

History: This message has been forwarded.

Buna ziua,

Doresc sa cumpar actiuni pe baza dreptului anuntat prin documentul atasat.

Va rog sa-mi spuneti daca s-a aprobat si in ce conditii pot beneficia.

Cu stima,

George Trifu-Haiduc

----- Forwarded message -----

From: ACCA BCR <>
>

Date: Wed, Sep 11, 2019, 4:18 PM

Subject: TEL - Informare

To: DOC.ConfirmariBPC <DOC.ConfirmariBPC@bcr.ro>

Stimate client,

Va transmitem atasat documente de informare.



Echipa BCR TEL_20190906115614_RC-19-Convocare-AGEA-11-octombrie-2019-p.pdf

Registration number 38068/23 September 2019

To the attention of: **Mr. GEORGE TRIFU-HAIDUC**

Subject: **Requesting information about the agenda of AGEA of 11/14.10.2019**

Dear Shareholder,

In reply to your email message of 12.09.2019, registered in the Company under no. 38068 whereby you request details with respect to approving the share capital increase of CNTEE Transelectrica SA by issuing new shares without share premium while observing the preference right of shareholders existent on the registration date 30.10.2019, ex-date 29.10.2019, item included in the agenda for the Shareholders' general extraordinary assembly (AGEA) of 11.10.2019 (first convocation), namely 14.10.2019 (second convocation) we can specify beforehand that:

- In accordance with the provisions of article 87 para (2) of Law 24/2017 regarding issuers of financial instruments and market operations and of article 113 let. f), article 117 para (8) and article 212 para (1) of the Company Law 31/1990, republished with later amendments and additions, the share capital increase submitted for approval as per the agenda specified in the AGEA Convocation notice requires the participation of shareholders representing at least 85% of the subscribed share capital.

Provided the law-provided quorum is attained and the AGEA passes decisions in the sense of approving the share capital increase as proposed by the Company, we submit to your attention the following information with respect to the increase procedure and the exercise of your rights relating to share subscription:

- In accordance with para (2) article 16 of Law 24/2017 regarding issuers of financial instruments and market operations, and of article 17 from Regulation 5/2018 regarding issuers of financial instruments and market operations of the Financial Supervision Authority (ASF) the public offer of securities sale should be elaborated by one or several agents having constituted an intermediation syndicate and a prospectus has to be published, with preliminary ASF approval.
- In accordance with legal provisions the time interval when shares can be subscribed under the preference right exercise will be of minimum one month from the prospectus date and will begin on a date after the registration day associated to the share capital increase and the publication date of the decision made by the shareholders' extraordinary assembly.
- As regards the subscription procedure for the shareholders recorded in the Shareholders' Register on 30.10.2019 (ex-date 29.10.2019), the Company will issue a communiqué by means of the capital market institutions when the AGEA has taken decisions in the sense of approving the share capital increase as well as the proportionate offer prospectus' approval by the ASF.

Should you have other questions or unclear issues please get in touch using the phone number 021.303.59.48 or the email address relatii.investitori@transelectrica.ro.

Claudia – Gina ANASTASE

**Executive Director General
Directorate Chairperson**

Alina - Elena TEODORU

Directorate Member