



Transelectrica®

Societate Administrată în Sistem Dualist

Compania Națională de Transport al Energiei Electrice
Transelectrica SA - Punct de lucru: Str. Olteni, nr. 2-4, C.P. 030786, București
România, Număr Înregistrare Oficiul Registrului Comerțului J40/8060/2000,
Cod Unic de Înregistrare 13328043 Telefon +4021 303 56 11, Fax +4021 303 56 10
Capital subscris și vărsat: 733.031.420 Lei www.transelectrica.ro

**To: Bucharest Stock Exchange – Department of Operations Issuers Regulated Markets
Financial Supervisory Authority – General Directorate Supervision – Issuers Division**

Date of the communiqué: **April 28, 2021**

Name of Issuer Company: **NPG Co. TRANSELECTRICA SA, company managed under two-tier system**

Headquarters: Boulevard Gheorghe Magheru 33, Bucharest 1

Working location: Str. Olteni 2-4, Bucharest 3

Phone/fax numbers: 021 30 35 611/021 30 35 610

Single registration Code: 13328043

LEI code: 254900OLXCOUQC90M036

Number in the Trade Register: J40/8060/2000

Share capital subscribed and paid: 733.031.420 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important event to report: The majority shareholder's request to convene the Shareholders' Ordinary General Assembly

Transelectrica informs the investor public that on April 28, 2021 the following request of the Romanian State shareholder, legally represented by the General Secretariat of the Government, was registered within the Company under no. 20/10221/T.H.G./27.04.2021, attached to this press release.

Cătălin NIȚU

**Executive Director General
Directorate Chairman**

Ovidiu ANGHEL

Directorate Member

Nr.20/10221 / T.H.G.
Data. 27.04.2021



Nr. 670 / S.J.
Data 27.04.2021

SECRETARIATUL GENERAL AL GUVERNULUI

272/CG/27.04.2021

NATIONAL POWER GRID COMPANY

TRANSELECTRICA SA

In attn:

Mr. Cătălin NIȚU, Directorate Chairman

Mr. Adrian GOICEA, Supervisory Board Chairman

Dear Sirs,

CONVOCAȚION

The General Secretariat of the Government, as legal representative of the Romanian State, NPG Co. Transelectrica SA majority shareholder, in accordance with the provisions of Company Law no. 31/1990, republished, with later amendments and additions and of Government Decision no. 137/2020 on the organisation, functioning and powers of some structures within the Government's personnel,

Immediately CONVENES

SHAREHOLDERS'S ORDINARY GENERAL ASSEMBLY, for all shareholders who have the right to participate and vote, registered in the Company's Shareholders' Register, for the reinstatement on the agenda of items 4, 5, 6, 7, 8, 9, 15 and 17, established for the SOGA meeting of April 27, 2021, rejected by the majority shareholder, considering the proposal to approve an erroneous distribution of the 2020 profit, without observing the provisions of Government Ordinance no. 64/2001 on profit distribution to national societies, national companies and commercial companies with full or majority state capital, as well as to the autonomous authorities, with later amendments and additions, namely:

"4. Approval of the Stand-alone Financial Statements of NPG Co. Transelectrica SA for the financial year 2020;"

"5. Approval of the Consolidated Financial Statements of NPG Co. Transelectrica SA for the financial year 2020;"

"6. Approval of the accounting profit allocation after the deduction of the income tax as of December 31, 2020"

*"7. Approval of the distribution of dividends from **recorded profit as of 31.12.2020**"*



SECRETARIATUL GENERAL AL GUVERNULUI

*"8. Approval of the distribution of dividends **from the retained earnings on balance as of 31.12.2020**"*

"9. Discharge of the Directorate and Supervisory Board members for the financial year 2020"

*"15. Setting the date of **June 3, 2021** as an "ex date", a calendar day since which Transelectrica's shares, subject to the Decision of the Shareholders' Ordinary General Assembly, are traded without the rights deriving from that Decision"*

*"17. Setting the date of **June 25, 2021** as the "payment date" of the dividends distributed from the retained earnings on balance as of 31.12.2020".*

Best regards,

TIBERIU HORAȚIU GORUN

SECRETARY GENERAL OF THE GOVERNMENT