

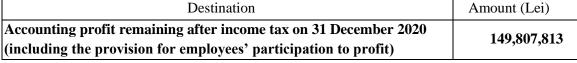
Compania Națională de Transport al Energiei Electrice
Transelectrica SA - Punct de lucru: Str. Olteni, nr. 2-4, C.P. 030786, Bucuresti
România, Număr Înregistrare Oficiul Registrului Comerțului J40/8060/2000,
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Capital subscris și vărsat: 733.031.420 Lei
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DRAFT

DECISION No. _

Of the Shareholders' General Ordinary Assembly of the National Power Grid Company Transelectrica SA of 27/28 april 2021

	of 27/28 april 2021
th Bi 73 nc	The Shareholders' general ordinary assembly of the National Power Grid Company ranselectrica SA, managed under two-tier system, established and acting in accordance with the Romanian legislation, registered with the National Office of the Trade Register from ucharest Tribunal under no. J40/8060/2000, fiscal code 13328043, having its headquarters in ucharest City 1, Blvd. General Gheorghe Magheru 33, share capital subscribed and paid of 33,031,420 Lei, divided into 73,303,142 nominative ordinary dematerialised shares of 10 Lei ominal value each, having assembled on 27/28 april 2021, 10:00 h , Attended by shareholders representing
	DECISION:
	with respect to the agenda items under nos. 4, 5, 6, 7, 8, 9, 15, 16, 17 and 18 as follows:
sta	Regarding item 4 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, there are approved the Stand-alone financial atements of National Power Grid Company Transelectrica SA for the financial year 2020, ecording to Note no. 12082/19.03.2021.
 sta	Regarding item 5 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, there are approved the Consolidated financial atements of National Power Grid Company Transelectrica SA for the financial year 2020, ecording to Note no. 12413/19.03.2021.
ap	Regarding item 6 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, according to Note no. 12086/19.03.2021, it is proved distribution to legal destinations of the net accounting profit left after income tax on 31 properties to 140.807.813 Lei with the following destinations:
) 	Destination Destination Destination Destination Destination









Distribution of remaining accounting profit to these destinations:		
Legal reserve (5%)	8,436,752	
Other reserves representing provided fiscal facilities – exempting from payment the reinvested profit	52,079,305	
Other law-provided destinations - revenues achieved in 2020 from allocation of interconnection capacity (net of income tax and legal reserve)	40,202,063	
Employees' participation to profit (provision expense in 2020)	9,914,684	
Dividends owed to shareholders	39,143,878	
Undistributed profit	-	

- 4. Regarding item 7 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, it is approved the distribution of dividends from recorded profit as of 31.12.2020, with a gross dividend of 0,534 lei/share, according to Note no. 13173/24.03.2021. 5. Regarding item 8 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, it is approved the distribution of dividends from the retained earnings on balance as of 31.12.2020, with a gross dividend of 0.28 lei/share, according to Note no. 13064/24.03.2021. 6. Regarding item 9 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, it is approved the release of liability for the Directorate and Supervisory Board members for the financial year 2020. 7. Regarding item 15 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, the date of June 3, 2021 is set as an 'ex date', a calendar day since which Transelectrica's shares, subject to the Decision of the Shareholders' General Ordinary Assembly, are traded without the rights deriving from that Decision. 8. Regarding item 16 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, the date of June 4, 2021 is set as as the registration date of the shareholders to which the effects of the Shareholders' General Ordinary Assembly's Decision apply. 9. Regarding item 17 on the agenda, with the vote 'for' of the shareholders representing % of the total valid casted vote, the date of <u>June 25, 2021</u> is set as the "payment date" of the dividends distributed from recorded profit as of 31.12.2020 and of the dividends distributed from retained earnings on balance as of 31.12.2020. 10. Regarding item 18 on the agenda, with the vote 'for' of the shareholders representing

<u> </u>	_ can mandate other persons to carry out the publicity sion of the Shareholders' General Ordinary Assembly.		
ASSEMBLY CHAIRPERSON			
Technical Secretary,			