



Transelectrica®

Societate Administrată în Sistem Dualist

Compania Națională de Transport al Energiei Electrice
Transelectrica SA - Punct de lucru: Str. Olteni, nr. 2-4, C.P. 030786, București
România, Număr Înregistrare Oficiul Registrului Comerțului J40/8060/2000,
Cod Unic de Înregistrare 13328043 Telefon +4021 303 56 11, Fax +4021 303 56 10
Capital subscris și vărsat: 733.031.420 Lei www.transelectrica.ro

**To the: Bucharest Stock Exchange – Department of Operations Issuers Regulated Markets
Financial Supervision Authority - General Directorate Supervision - Issuers Division**

Communiqué according to the provisions of Law 24/2017, FSA Regulation no. 5/2018 and of the BSE Code

Date of current report: **July 12, 2021**

Name of Issuer Company: **CNTEE TRANSELECTRICA SA, managed under two-tier system**

Headquarters: Bucharest 1, Blvd. Gheorghe Magheru 33

Working location: Bucharest 3, Str. Olteni 2-4

Phone/fax numbers: 021 30 35 611/021 30 35 610

Single registration code: 13328043

Number in the Trade Register: J40/8060/2000

Share capital subscribed and paid: 733,031,420 LEI

LEI code: 254900OLXCOUQC90M036

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important event to report:

Details on the effect of approving the amended 2020 financial statements, by SOGA Decision no.3/22.06.2021, on the Q1 2021 results published by the Company

Regarding the results published by the Company according to the Financial Reporting Calendar on May 14, 2021, results regarding Q1 2021, we mention that as far as profitability is concerned, no changes occurred.

With regard to the impact on the financial statements, it was felt only in the financial position's stand-alone simplified statement as of March 31, 2021 and in the stand-alone statement of changes in equity, **in terms of taking over the 2020 balances.**

Specifically, the elements that changed are highlighted on a gray background and pertain to the following issues:

Stand-alone simplified statement of the financial position:

	March 31, 2021, acc. to the Report published on 14.05.2021	March 31, 2021 influenced by SOGA Decision no.3/22.06.2021
I. Total assets (non-current and current) have not changed	5,053,133,087	5,053,133,087
II. Shareholders' equity and liabilities		
Shareholders' equity		
Share capital, of which:	733,031,420	733,031,420
- Subscribed share capital	733,031,420	733,031,420
Share premium	49,842,552	49,842,552
Legal reserves	137,532,865	137,832,724
Revaluation reserves	823,659,844	823,659,844
Other reserves	23,137,337	23,137,337
Retained earnings	1,710,893,564	1,715,657,396
Total shareholders' equity	3,478,097,582	3,483,161,273
Non-current liabilities		
Long term deferred revenues	356,579,902	356,579,902
Borrowings	96,905,903	96,905,903
Other loans and assimilated liabilities – Building leasing –non-current	27,811,049	27,811,049
Deferred tax liability	116,610,741	117,570,290
Employee benefits obligations	72,641,000	72,641,000
Total non-current liabilities	670,548,595	671,508,144

	March 31, 2021, acc. to the Report published on 14.05.2021	March 31, 2021 influenced by SOGA Decision no.3/22.06.2021
Current liabilities		
Trade and other liabilities	741,965,396	741,965,396
Other loans and assimilated liabilities - Leasing of building - current	7,946,014	7,946,014
Other tax and social security liabilities	11,930,639	11,930,639
Borrowings	25,066,062	25,066,062
Provisions	81,748,051	75,750,867
Short term deferred revenues	25,651,505	25,651,505
Income tax payable	10,179,243	10,153,187
Total current liabilities	904,486,910	898,463,670
Total liabilities	1,575,035,505	1,569,971,814
Total shareholders' equity and liabilities	5,053,133,087	5,053,133,087

The report on NPG Co. Transelectrica SA's activity between January-March 2021 and the stand-alone unaudited interim financial statements as of March 31, 2021, available as of May 14, 2021 are supplemented by this report and are found

- online, on the website www.transelectrica.ro, Investor Relations Periodic Reports/Reports, namely <https://www.transelectrica.ro/web/tel/rapoarte-2021>
- at the Company's headquarters: 2-4 Olteni Street, Bucharest 3.

Bogdan Toncescu

**Executive Director General
Directorate Chairman**

Adrian Moraru

Directorate Member