



Transelectrica®
Societate Administrată în Sistem Dualist

Compania Națională de Transport al Energiei Electrice
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D R A F T

DECISION No. ____ of the Shareholders' Extraordinary General Assembly of National Power Grid Company Transelectrica S.A. of 13/14 December 2021

The Shareholders' Extraordinary General Assembly of National Power Grid Company Transelectrica S.A., managed under two-tier system, established and acting in accordance with the Romanian legislation, registered with the Trade Register's National Office of Bucharest Tribunal under no. J40/8060/2000, fiscal code 13328043, having its headquarters in Bucharest City 1, Blvd. General Gheorghe Magheru 33, share capital subscribed and paid 733,031,420 Lei, divided into 73,303,142 nominative ordinary dematerialised shares of 10 Lei nominal value each, having assembled on **13/14 December 2021, 12:00 h**,

Attended by shareholders representing _____% of the share capital and _____% of the total voting rights,

In accordance with the provisions of Company law 31/1990, republished, with later amendments and additions, of Law 24/2017 on the issuers of financial instruments and market operations, republished, of FSA Regulation 5/2018 on the issuers of financial instruments and market operations, with later amendments and additions, issues the following

DECISION:

with respect to the agenda items under no. 1, 2 and 3 as follows:

1. Regarding **item 1 on the agenda, with the vote 'for' of the shareholders representing _____% of the total valid votes cast**, it is approved the financing by the Company of subsidiaries Company for Maintenance Services for the Electricity Transmission Grid SMART SA and / or Company for Telecommunications and Information Technology Services in Electricity Transmission Grids TELETRANS SA and / or Company Formenerg SA under associated conditions with an amount up to 70,000,000 Lei based on cash pooling type credit agreement, according to Note no. 49554/11.11.2021.
2. Regarding **item 2 on the agenda, with the vote 'for' of the shareholders representing _____% of the total valid votes cast**, the date of **January 04, 2022** is set as the registration date of the shareholders to which the effects of the Shareholders' extraordinary General Assembly's Decision apply.
3. Regarding **item 3 on the agenda, with the vote 'for' of the shareholders representing _____% of the total valid votes cast**, the assembly chairperson, _____, is empowered to sign the Decision of the Shareholders'

Extraordinary General Assembly and the necessary documents for the registration and publication of such Decision of the Shareholders' extraordinary General Assembly, according to legal provisions _____ can mandate other persons to carry out the publicity and registration formalities for the Decision of the Shareholders' Extraordinary General Assembly.

ASSEMBLY CHAIRPERSON

Technical Secretary,