

Number 11103 of 11.03.2022

## INFORMATION NOTE

Of the Shareholders' General Assembly

Regarding procurements of products, services and work, commitments involving important Company liabilities amounting above 5,000,000 Euro, as well as credits and credit securities in sum below 50,000,000 Euro

(In the application of article 25, let. (n) from the Articles of association)

### A. Procurement of products, services and work above 5,000,000 Euro, regardless of term

- I. During the time elapsed from the last information no sectorial procurement contract amounting above 5,000,000 Euro was signed.
- II. On the date of this information the following procurements are under preparation, estimated to amount more than 5,000,000 Euro (and having received the Supervisory Board's agreement for initiation).

#### 1. THE 220 kV SUBSTATION OSTROVU MARE

Estimated value	44,469,796 Lei
Procedural stage	Elaborating the awarding documentation for procurement procedure initiation

#### 2. THE 220 kV DOUBLE CIRCUIT OHL OSTROVU MARE - RET - STAGE 1

Estimated value	52,403,470 Lei
Procedural stage	Elaborating documentation to award SA for procurement procedure initiation

3. At the same time, CNTEE Transelectrica SA is under implementation of the provisions from OG 15/ 2021 regulating certain fiscal budgetary measures to adjust prices of sectorial procurement contracts by updating prices of building materials under work contracts in progress on the issuance date of this ordinance.

Estimations are the financial impact of contractual changes according to OG 15/ 2021 can be around 5,000,000 Euro.

- III. On the date of this information the following procurements are **in progress** Company-wide, with an estimated value above 5,000,000 Euro (and having received the Supervisory Board's agreement for initiation):

**1. CONNECTING THE 400 kV OHL ISACCEA-VARNA AND THE 400 kV OHL ISACCEA-DOBROGEA IN THE 400 kV SUBSTATION MEDGIDIA SUD - STAGE II - THE 400 kV DOUBLE CIRCUIT OHL, CONNECTIONS IN SUBSTATION MEDGIDIA SUD**

Estimated value	66,612,290 Lei
Procedural stage	Submission of offers on 16.03.2022

**2. INCREASING OPERATIONAL SECURITY IN ARGES-VALCEA GRID AREA, BUILDING THE 400 kV SUBSTATION AREFU AND INSTALLING A 400 MVA, 400/220 kV AT**

Estimated value	62,673,116 Lei
Procedural stage	Submission of offers on 16.05.2022

**3. REFURBISHING THE 400 kV SUBSTATION ISACCEA - STAGE II**

Estimated value	107,036,880 Lei
Procedural stage	Under technical assessment

**4. METERING AND DATA MANAGEMENT SYSTEM OF ELECTRICITY METERED ON THE WHOLESALE MARKET**

Estimated value	43,732,570 Lei
Procedural stage	Contract under signing

**B. Credits below 50,000,000 Euro, regardless of term**

I. During the time elapsed from the last information 1 procurement contract was signed pertaining to security instruments / credits below 50,000,000 Euro, namely:

**C 511/2022 - CREDIT CONTRACT TO PROVIDE CAP TO ISSUE BANK INDEMNITY LETTERS IN FAVOUR OF ANRE**

- Contractor: Banca Comerciala Romana SA [Romanian Commercial Bank]
- Cap value: 23,268,228 Lei
- Estimated value (cost of financing): 163,000 Lei
- Contractual award value on signing (cost of financing): 6,133.76 Lei
- Contractual term: 12 months
- Procurement procedure: one's own procedure
- Securities: No

II. On the date of this information the following credit contracts are **in progress** Company-wide, namely:

**1. REVOLVING BANK CREDIT LINE**

Estimated value (cost of financing)	5,070,000 Lei
Cap value:	175,000,000 Lei
Contractual term:	12 months
Procurement procedure:	One's own procedure
Procedural stage	Under assessment

**2. REVOLVING BANK CREDIT CONTRACT TO FINANCE THE WORKING CAPITAL OF CNTEE TRANSELECTRICA SA**

Estimated value (cost of financing)	5,900,000 Lei
Cap value:	200,000,000 Lei
Contractual term:	12 months
Procurement procedure:	One's own procedure
Procedural stage	Contract under signing

With best regards,

**Directorate,**

Executive Director  
General  
**Gabriel  
ANDRONACHE**

Directorate  
Member  
**Florin Cristian  
TATARU**

Directorate  
Member  
**Catalin Constantin  
NADOLU**

Directorate  
Member  
**Marius Viorel  
STANCIU**

Directorate  
Member  
**Stefanita  
MUNTEANU**

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