

**D R A F T**

**DECISION No. \_\_\_\_**  
**of the Shareholders' Ordinary General Assembly of**  
**National Power Grid Company Transelectrica S.A.**  
**of April 28/29, 2022**

The Shareholders' Ordinary General Assembly of National Power Grid Company Transelectrica S.A., managed under two-tier system, established and acting in accordance with the Romanian legislation, registered with the Trade Register's National Office of Bucharest Tribunal under no. J40/8060/2000, fiscal code 13328043, having its headquarters in Bucharest City 1, Blvd. General Gheorghe Magheru 33, share capital subscribed and paid 733,031,420 Lei, divided into 73,303,142 nominative ordinary dematerialised shares of 10 Lei nominal value each, having assembled on **April 28/29, 2022, 10:00 h**,

Attended by shareholders representing \_\_\_\_\_% of the share capital and \_\_\_\_\_% of the total voting rights,

In accordance with the provisions of Company law 31/1990, republished, with later amendments and additions, of Law 24/2017 on the issuers of financial instruments and market operations, republished, of FSA Regulation 5/2018 on the issuers of financial instruments and market operations, with later amendments and additions, issues the following

**DECISION:**

with respect to the agenda items under no. 4, 5, 6, 7, 8, 13 and 14 as follows:

1. Regarding **item 4 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, there are approved the Stand-alone financial statements of National Power Grid Company Transelectrica SA for the financial year 2021, according to Note no. 13603/23.03.2022.
2. Regarding **item 5 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, there are approved the Consolidated financial statements of National Power Grid Company Transelectrica SA for the financial year 2021, according to Note no. 13607/23.03.2022.
3. Regarding **item 6 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, according to Note no. 13605/23.03.2022, it is approved distribution of the net accounting profit left after income tax on 31 December 2021, amounting to 449,891 Lei, with the following destinations:

No.	Destination	Amount (lei)
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<b>1</b>	<b>Accounting profit remaining after income tax on 31 December 2021</b>	<b>449,891</b>
	<i>Distribution of accounting profit to these destinations:</i>	
<b>a</b>	Legal reserve (5%)	93,894
<b>b</b>	Other reserves representing provided fiscal facilities – exempting from payment the reinvested profit	355,997
<b>c</b>	Other law-provided destinations - revenues achieved in 2021 from allocation of interconnection capacity (net of income tax and legal reserve)	-
<b>2</b>	<b><i>Profit remaining to be distributed (1-a-b-c)</i></b>	<b>-</b>
<b>d</b>	Employees' participation to profit	-
<b>e</b>	Dividends owed to shareholders	-
<b>f</b>	Other reserves set up as own financing sources	-
<b>g</b>	Undistributed profit	-
<b>3</b>	<b>Total distributions (a+b+c+e+f)</b>	<b>449,891</b>

4. Regarding **item 7 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, according to Note no. 13606/23.03.2022, it is approved the establishment of reserves for revenues from the allocation of transmission capacity on interconnection lines in 2021, from the surplus achieved from revaluation reserves non-taxable and taxable upon change of destination.

5. Regarding **item 8 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, it is approved the release of liability for the Directorate and Supervisory Board members for the financial year 2021.

6. Regarding **item 13 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, the date of **May 20, 2022** is set as the registration date of the shareholders to which the effects of the Shareholders' Ordinary General Assembly's Decision apply.

7. Regarding **item 14 on the agenda, with the vote 'for' of the shareholders representing \_\_\_\_\_% of the total valid votes cast**, the assembly chairperson, \_\_\_\_\_, is empowered to sign the Decision of the Shareholders' Ordinary General Assembly and the necessary documents for the registration and publication of such Decision of the Shareholders' Ordinary General Assembly, according to legal provisions \_\_\_\_\_ can mandate other persons to carry out the publicity and registration formalities for the Decision of the Shareholders' Ordinary General Assembly.

**ASSEMBLY CHAIRPERSON**

**Technical Secretary,**