

No. 16814/11.04.2022

To: SHAREHOLDERS' GENERAL ASSEMBLY

NOTE

**on the approval by the Shareholders' Extraordinary General Assembly of the relocation
of the Company's headquarters and the corresponding amendment of Article 3
paragraph (1) of the Articles of Association**

National Power Grid Company Transelectrica S.A.'s headquarters (hereinafter "**the Company**") is established according to Article 3 para. (1) of the Articles of Association in Romania, Bucharest 1, 33 Blvd. General Gheorghe Magheru.

Starting with 2011, the Company has, based on lease agreements, the right of use a building located in Bucharest 3, 2-4 Olteni Street, namely "Platinum Center" Building, secondary headquarters at this time, a building in which the Company's management bodies and executive branch carry out their activity.

The building in Bucharest 1, 33 Blvd. General Gheorghe Magheru is currently conserved and, by reference to the headquarters' legal and statutory significance, is not suitable for this functionality.

Pursuant to art. 113 letters b) and m) of Company Law no. 31/1990, republished, with later amendments and additions, as well as to art. 14 para. (2) letters b) and n) of the Articles of Association in force, the Shareholders' Extraordinary General Assembly has the power to approve the relocation of the Company's headquarters and the corresponding amendment of the Articles of Association.

In conclusion, **we submit to the Shareholders' Extraordinary General Assembly**, pursuant to art. 113 letters b) and m) of Company Law no. 31/1990, republished, with later amendments and additions, as well as to art. 14 para. (2) letters b) and n) of the Articles of Association:

- **approving the relocation of the Company's headquarters** from Bucharest 1, 33 Blvd. General Gheorghe Magheru to Bucharest 3, 2-4 Olteni Street, "Platinum Center" Building **and the corresponding amendment to Article 3 para. (1) of the Articles of Association**, the new wording being as follows: "(1) "Transelectrica" has its main headquarters in Romania, Bucharest 2, 2-4 Olteni Street, "Platinum Center" Building and its second headquarters in Bucharest 3, 16 – 18 Blvd. Hristo Botev."

DIRECTORATE

<i>Chairman</i>	<i>Member</i>	<i>Member</i>	<i>Member</i>	<i>Member</i>
Gabriel	Ștefăniță	Cătălin-	Marius Viorel	Florin-Cristian
ANDRONACHE	MUNTEANU	Constantin	STANCIU	TĂTARU
		NADOLU		