



**Transelectrica®**  
Societate Administrată în Sistem Dualist

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# **MARKET MONITORING REPORT**

## **Ancillary Services**

### **September 2022**

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ANRE - Romanian Energy Regulatory Authority  
HHI - Herfindahl-Hirschman Index  
BRP - Balance Responsible Party  
BM - Balancing Market  
DAM - Day Ahead Market  
TSO - Transmission System Operator  
DU – Dispatchable Unit  
PN – Physical Notification  
NDC - National Dispatching Center  
C1 – The market share of the largest market participant  
C3 – Total market share of top 3 market participants  
NPS – Minimum number of residual generators  
TTC – Total Transfer Capacity  
NTC – Net Transfer Capacity  
ATC – Available Transfer Capacity  
CMBC – Centralised Market for Electricity Bilateral Contracts  
IDM – Intraday Market

According to the Commercial Code, Transelectrica, the Romanian Transmission System Operator, operates and monitors the activity of 3 types of markets: Balancing Market, Ancillary Services Market and Market for Allocation of Cross-Border Capacities.

Using the records from the markets data bases, Transelectrica prepares daily, weekly and monthly monitoring reports. A part of the data included in these reports (those data which are not confidential) are published on the website [www.transelectrica.ro](http://www.transelectrica.ro) (section Transparency).



## General Remarks

- The contracts signed between the Ancillary System Services Suppliers and Transelectrica covered 95.21% from TSO's necessary volume.
- The report contains requested quantities by Transelectrica (through NDC), contracted quantities based on bid amounts and realized quantities.
- 7 participants have supplied Ancillary Services: CE Hunedoara S.A., CE Oltenia S.A., Hidroelectrica S.A., SC Bepco S.R.L., Electro Energy Sud, Electrogrup S.A. and Nova Gas&Power S.A
- Transmission network losses have been contracted through CMBC market with: Complexul Energetic Oltenia (C326/2021), GEN-I (C369/2021), SPEEH Hidroelectrica (C409, C410, C411, C417, C418/2021, C661/2022), LJV GSE Gamma (C651/2022), Nuclearelectrica (C583/2022), total contracted quantity includes also the energy traded by Transelectrica on DAM, IDM and BM.

# Ancillary Services



## Statistic Data

**Average Prices [lei/hMW] and Costs [lei]**

Reserves	Average weighted prices [lei/hMW]	Contracted services costs [lei]	Penalties for unfulfilled contracted services [lei]	Total costs Ancillary Services [lei]
Secondary regulation on / off consumption peak *	77.85	20,796,700.00	62,910.00	20,733,790.00
Fast Tertiary Regulation Upward	36.42	13,181,950.00	37,310.00	13,144,640.00
Fast Tertiary Regulation Downward	9.55	771,750.00	0.00	771,750.00
Slow Tertiary Regulation Upward	0.00	0.00	0.00	0.00
Network losses (CMBC)	582.56	40,983,936.80	0.00	40,983,936.80
Network losses (total)**	605.79	47,080,948.14	0.00	47,080,948.14

**Quantities [hMW/h]**

Reserves	Reserves			Available regulation energy			Participants		
	Requested	Contracted	Realized	Not realized	average	min	max	Number	HHI
Secondary regulation on / off consumption peak *	*450,00/400,00	*421,96/340,53	*420,68/339,44	*1,29/1,09	*422,64/341,58	*390,00/222,00	*506,00/528,00	2	5573
Fast Tertiary Regulation Upward	504.17	504.17	501.27	2.90				7	4549
Fast Tertiary Regulation Downward	113.33	109.68	108.66	1.02				3	7739
Slow Tertiary Regulation Upward	0.00	0.00	0.00	0.00				0	0
Network losses (CMBC)	98	98	98	0.00				5	4207
Network losses (total)**	0	0	0.00	0.00					

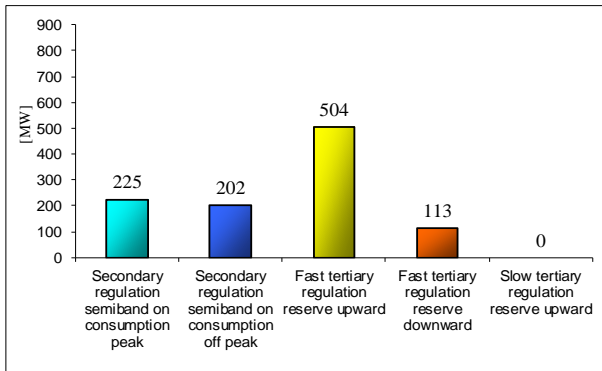
\* Secondary regulation band on /off peak

\*\* Including contracted quantities on CMBC, DAM, BM and IDM

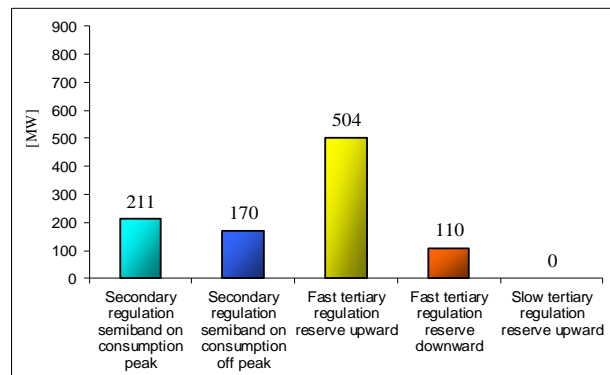
**Note:**

The average prices were calculated by deviding the total Ancillary Services to realized quantities  
 The network losses were contracted with ENGIE Romania (C807, 808/2019), Entrex Services (C789, Hidroelectrica (C409, C410, C411, C417, C418/2021, C661/2022), LJJ GSE Gamma (C651/2022), Nuclearelectrica (C583/2022).

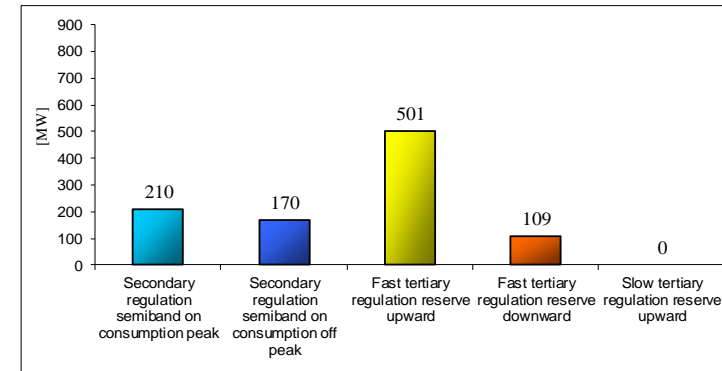
**Average requested quantities [hMW/h]**



**Average contracted quantities [hMW/h]**



**Average realized quantities [hMW/h]**



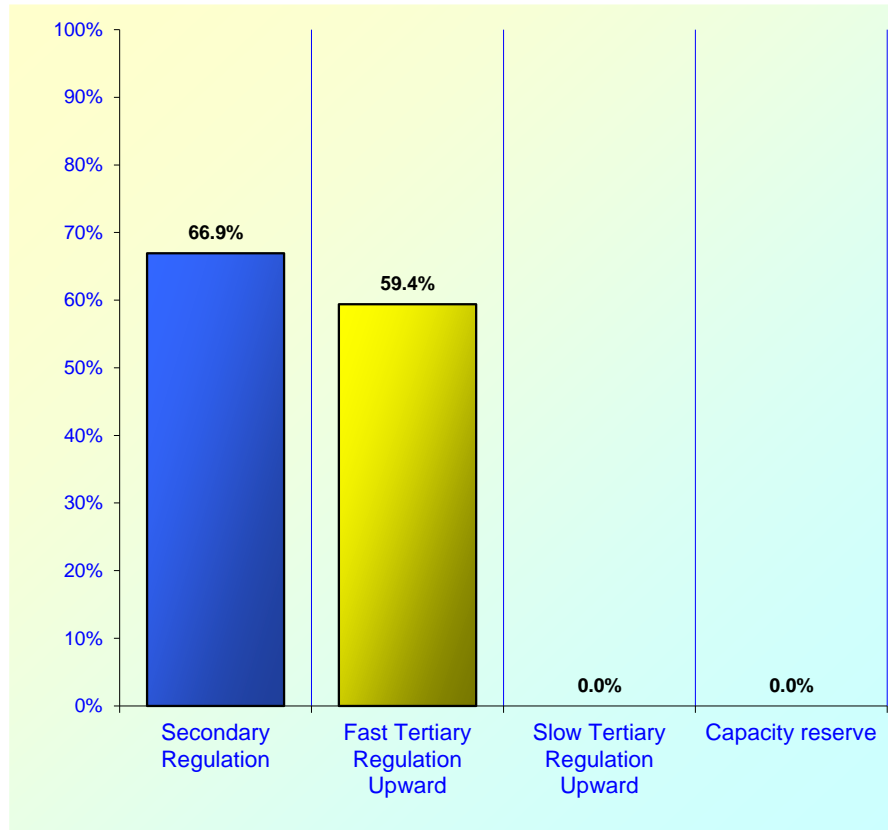
In September 2022, Ancillary Services contracts were concluded as a result of daily tenders organized by C.N.T.E.E. Transelectrica S.A. Necessary quantities to be purchased for Secondary Band Reserve and Upward Fast Tertiary Reserve remained at the level of the previous month, while necessary quantities for Downward Fast Tertiary Reserve slightly decreased. In the case of Slow Tertiary Reserve, no tenders were held.

# Ancillary Services

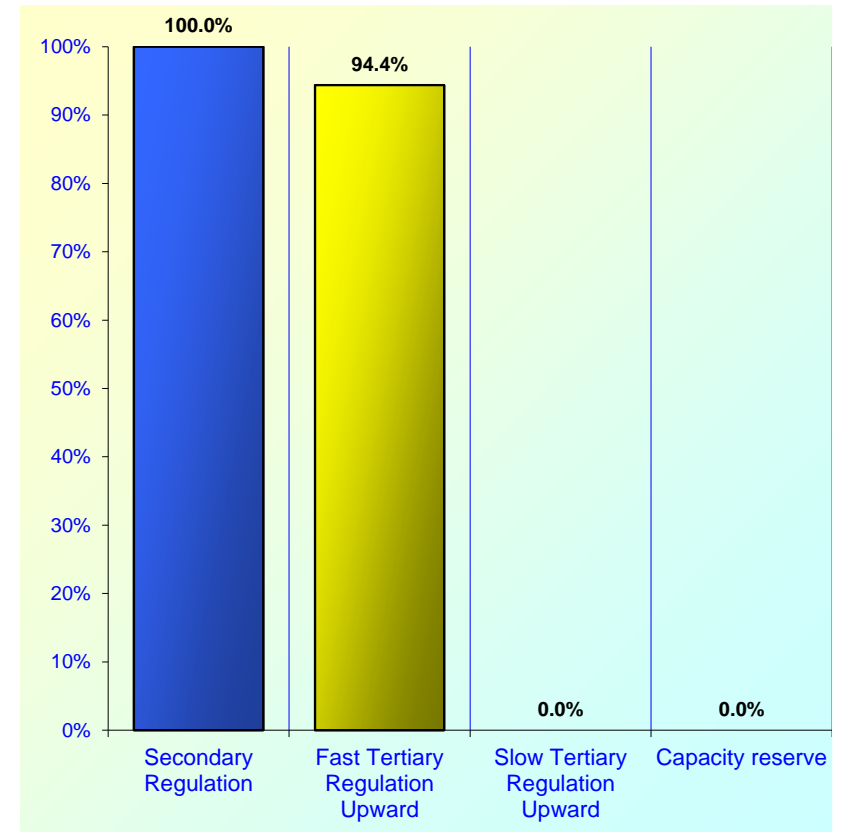


## Market share of the most significant Ancillary Services Market Participants

C1 (%) on type of regulation



C3 (%) on type of regulation



Public

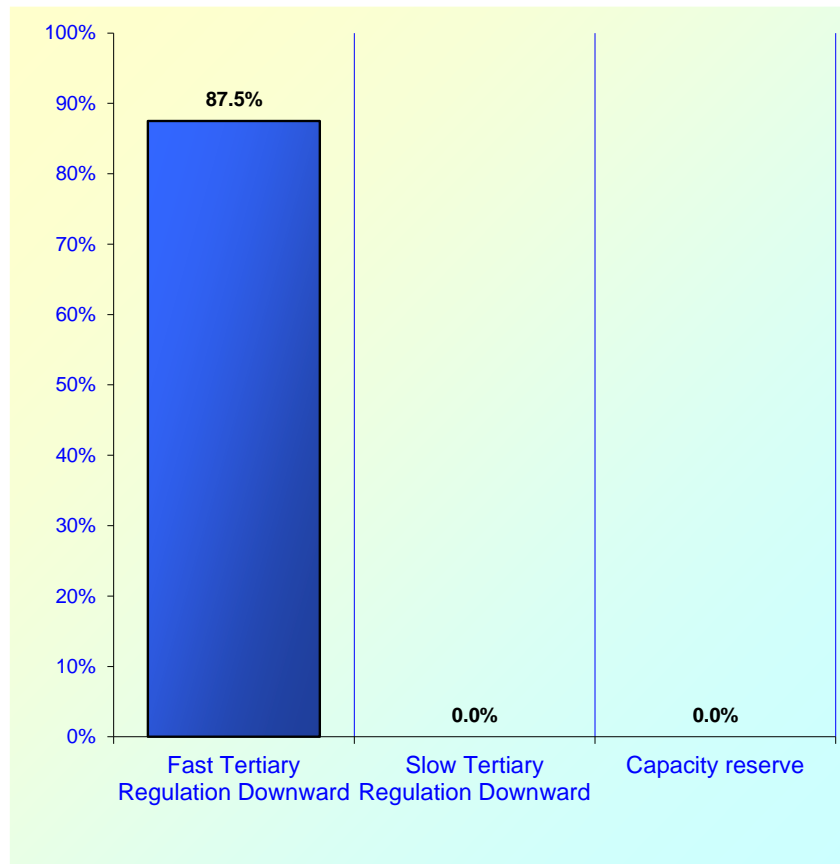
# Ancillary Services



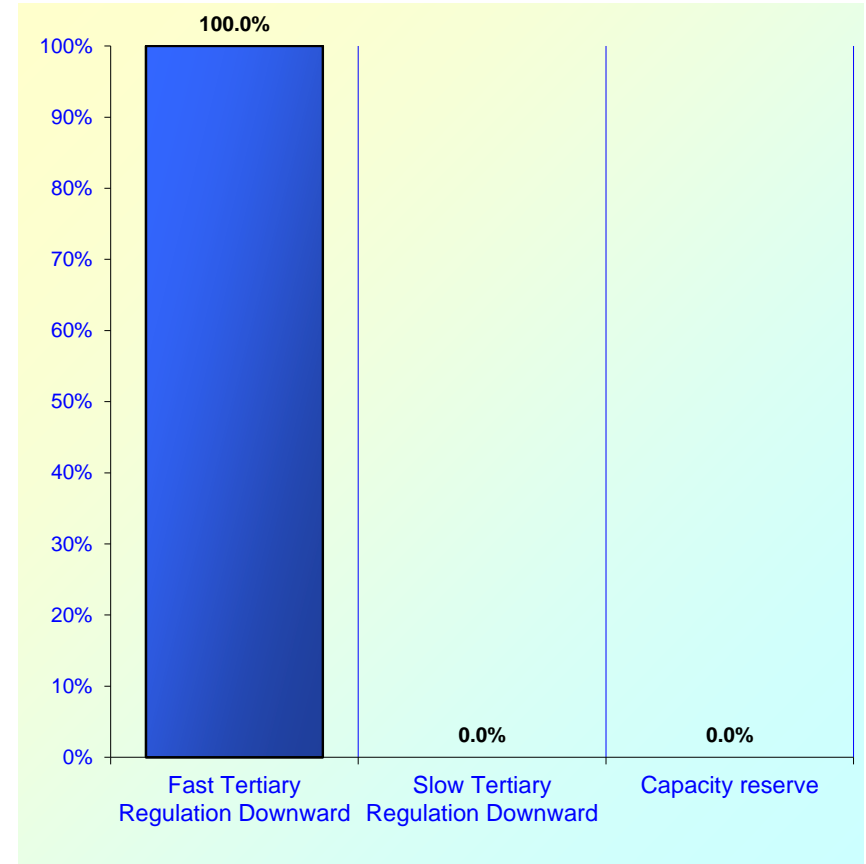
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## Market share of the most significant Ancillary Services Market Participants

C1 (%) on type of regulation



C3 (%) on type of regulation



Public







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# Ancillary Services

## Auction Price [lei/MWh] – Upward Fast Tertiary Regulation

Fast Tertiary Reserve - Upward	September 2022																										
	Day	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	Max	
1	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
2	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
3	29.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	40.00	
4	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	40.00	
5	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	40.00	
6	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
7	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
8	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
9	25.00	25.00	25.00	25.00	25.00	25.00	25.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	35.00	25.00	40.00	
10	25.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
11	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
12	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
13	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
14	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
15	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	40.00	
16	25.00	25.00	25.00	25.00	25.00	25.00	25.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	25.00	40.00
17	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
18	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
19	29.00	35.00	35.00	35.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
20	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
21	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
22	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
23	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
24	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
25	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
26	29.00	35.00	35.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
27	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
28	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	29.00	40.00	
29	29.00	29.00	29.00	29.00	29.00	29.00	29.00	40.00	40.00	40.00	40.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	25.00	40.00
30	25.00	25.00	25.00	25.00	25.00	25.00	25.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	35.00	40.00	40.00	40.00	40.00	40.00	40.00	35.00	29.00	40.00	

Clearing Prices for auctions organized in September 2022 for upward Fast Tertiary Reserve were between 25 lei/hMW and 40 lei/hMW, in most time intervals (46.25%), the Clearing Price was 40 lei/hMW.

# Ancillary Services

## Auction Price [lei/MWh] – Downward Fast Tertiary Regulation



Fast Tertiary Reserve - Downward	September 2022																										
	Day	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	Max	
1	8.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	9.90	
2	9.50	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.50	9.50	9.90	9.90	9.90	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.90
3	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
4	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
5	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	10.00
6	9.50	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.90
7	9.50	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.90
8	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.90
9	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.50	9.50	9.50	9.50	9.50	9.50	9.90	9.90
10	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
11	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
12	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
13	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	10.00
14	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.90
15	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90
16	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.80	9.80	9.80	9.80	9.80	9.80	9.90
17	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
18	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
19	9.90	10.00	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.80	9.80	9.80	9.80	9.80	9.80	10.00
20	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
21	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
22	10.00	8.00	8.00	8.00	8.00	8.00	8.00	10.00	10.00	10.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	10.00
23	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	10.00
24	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
25	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
26	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	10.00
27	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	8.90	8.90	8.90	8.90	8.90	8.90	9.90	9.90
28	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
29	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	9.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	9.90
30	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00

Clearing Prices for auctions organized in September 2022 for downward Fast Tertiary Reserve were between 8 lei/hMW and 10 lei/hMW, in most time intervals (33.19%), the Clearing Price was 10 lei/hMW.



## Contact

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