

**Information note
of the Shareholders' General Assembly
regarding procurements of products, services and works, commitments involving the Company's
important obligations with a value higher than 5,000,000 euro, as well as loans and loans
securities with a value under 50,000,000 euro (in applying the Article of associations, art 25, letter
n)**

A. Products, services and works acquisitions, regardless of term, with a value higher than 5,000,000 euro:

I. Since the last notification, there have been signed 2 sectorial procurement contracts with a value higher than 5,000,000 euro, with a total of 25,226,672 euro. At the Company's Executive level the following contracts with a value higher than 5,000,000 euro upon signing have been concluded:

1. C 637/ 2022 – management and metering system of electric energy measurement data on the wholesale market

- contractor: **EXIMPROD GROUP SA + EXIMPROD POWER SYSTEMS SA + ADREM ENGINEERING SRL Partnership**
- estimated value: 43,732,570 RON
- the award value of the contract upon signing: 48,007,597 RON (echiv 9,698,505 Euro)
- contract term: 131 months (23 months for implementing the investment component + 36 months of guarantee + 72 months post – guarantee maintenance)
- acquisition procedure: open auction

2. C 838/ 2022 – Connection of 400 KV ISACCEA-VARNA OHL and 400 KV ISACCEA-DOBRUDJA OHL in station 400 KV MEDGIDIA SUD - STEP II - 400 KV OHL D.C. CONNECTIONS IN MEDGIDIA SUD STATION

- contractor: **ELECTROMONTAJ SA + ELM ELECTROMONTAJ CLUJ SA Partnership**
- estimated value: 66,612,290 RON
- the award value of the contract upon signing: 76,553,862 RON (echiv 15,528,167 Euro)
- contract term: 18 months
- acquisition procedure: open auction

- II.** At present, the following acquisitions with a value higher than 5,000,000 euro are being prepared (acquisitions that have been approved by the Supervisory Board to be initiated or are about to be approved)

1. PILOT PROJECT – the refurbishment of the 220/110/20 kV Alba Iulia Station – in a digital station concept

Estimated value	221,985,855 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is in the approval process.

2. Increasing the safety degree in energy supply to the consumers from the south part of Bucharest, connected in the 400/ 220/ 110/ 10 KV Bucharest South Station

Estimated value	51,645,142 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is in the approval process.

3. Upgrading the metering - protection - control - command system 220 KV 110 KV in the 220/110/20 KV station and the refurbishment of internal services and medium voltage C.C. C.A. in the 220/110/20 KV Ghizdaru station.

Estimated value	27,493,774 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is in the approval process.

4. Switching the 220 KV BRAZI WEST – TELEAJEN – STÂLPU - LOT 1 to 400 KV and the expansion of the 400/220 KV BRAZI WEST - LOT 2 station

Estimated value	141. 492.336 Lei
Procedure stage	A notice has been sent to Transelectrica's Supervisory Board in order to obtain their approval to initiate the acquisition procedure.

5. Maintenance services in the field of telecommunications, information technology, computer science process and cybernetic security at the NPG Transelectrica's level.

Estimated value	135,880,000 RON
Procedure stage	A notice has been sent to Transelectrica's Supervisory Board in order to obtain their approval to initiate the acquisition procedure.

6. Connection 400KV MINTIA - ARAD OHL (EXECUTION)

Estimated value	39,169,190 RON
Procedure stage	A notice has been drawn up in order to obtain Transelectrica's Supervisory Board approval to initiate the acquisition procedure.

7. Upgrading the 220/110 KV Calafat Station

Estimated value	45,636,282 RON
Procedure stage	A notice has been drawn up in order to obtain Transelectrica's Supervisory Board approval to initiate the acquisition procedure.

III. At present, the following acquisitions with a value higher than 5,000,000 euro are in progress at the Company's level (acquisitions that have the Supervisory Board's approval to be initiated):

1. Increasing the safety in operation of the Argeş-Vâlcea network area, performance of the 400 Kv Arefu station and assembling a 400 MVA AT, 400/220 Kv.

Estimated value	62,673,116 RON
Procedure stage	In process of financial assessment.

2. Refurbishment of the 400 KV Isaccea Station - STEP II

Estimated value	107,036,880 RON
Procedure stage	Contract under signing at present.

3. The 220 KV Double Circuit OSTROVU MARE OHL – Power Transmission Network - STEP 1

Estimated value	52,403,470 RON
Procedure stage	In the process of technical assessment.

4. The installation of two modern reactive power compensation devices in the 400/220/110/20 kV Sibiu Sud and 400/220/110/20 kV Bradu stations

Estimated value	263,999,318 RON
Procedure stage	Submitting the offers on 14.11.2022

5. The functioning optimization of the existing 400 kV OHL used for interconnection and for power evacuation from the nuclear power plant Cernavodă and from the power plants from renewable sources in Dobrogea, by adding online monitoring systems (Smart Grid type)

Estimated value	44,832,000 RON
Procedure stage	Submitting the offers on 21.11.2022

IV. When the present document was drafted, the acquisition procedure with a value higher than 5,000,000 euro (initiated with the Supervisory Board approval) shown below is in the current situation:

1. The 220 KV OSTROVU MARE Station

Estimated value	44,469,796 RON
Procedure stage	The acquisition procedure has been cancelled in accordance with art 225, line (1), letter a) of Law no 99/2016 – no bid has been submitted.

B. credits below 50,000,000 euro, regardless of term

I. Since the last information, 3 acquisition contracts on credits/security instruments with a value below 50,000,000 euro have been signed, namely:

C 588/2022 – REVOLVING BANK CREDIT CONTRACT TO FINANCE THE WORKING CAPITAL OF NPG TRANSELECTRICA

- contractor: Transilvania Bank
- cap value: 200,000,000 RON
- estimated value (cost of financing): 5,900,000 RON
- award value of contract upon signing (cost of financing): 4,017,028 RON
- contract term: 12 months
- procurement procedure: one's own procedure
- securities:
 - Mortgage on receivables resulting from the system and energy transmission service contracts;
 - Mortgage on the current bank account opened at the bank for the credit contract.

C 624/2022 – REVOLVING BANK CREDIT LINE

- contractor: Romanian Commercial Bank SA
- cap value: 175,000,000 RON
- estimated value (cost of financing): 5,070,000 RON
- award value of contract upon signing (cost of financing): 3,709,903 RON
- contract term: 12 months
- procurement procedure: one's own procedure
- securities:
 - Mortgage on receivables resulting from the commercial contracts concluded with contribution payers for the monthly collection for high – efficiency cogeneration;
 - Mortgage on the current bank account opened at the bank for support scheme management.

C 879/2022 – CREDIT CONTRACT TO GRANT CAP FOR ISSUING PAYMENT BANK INDEMNITY LETTERS

- contractor: Raiffeisen Bank SA
- cap value: 76,000,000 RON
- estimated value (cost of financing): 350,000 RON
- award value of contract upon signing (cost of financing): 308,222 RON

- contract term: 12 months
- procurement procedure: one's own procedure
- securities: No

Best regards,

Directorate,

Executive Director
General
**Gabriel
ANDRONACHE**

Directorate
Member
**Florin Cristian
TĂTARU**

Directorate
Member
**Cătălin Constantin
NADOLU**

Directorate Member
**Bogdan
TONCESCU**

Directorate
Member
**Ștefăniță
MUNTEANU**
