

No. 26286 /25.05.2023

## INFORMATION NOTE

### of the Shareholders' General Assembly

regarding procurements of products, services and works, commitments involving the Company's important obligations with a value higher than 5,000,000 euro, as well as loans and loans securities with a value under 50,000,000 euro  
(in applying the Article of associations, art 25, letter n)

A. Products, services and works acquisitions, regardless of term, with a value higher than 5,000,000 euro:

I. Since the last notification, there have been signed 4 sectorial procurement contracts with a value higher than 5,000,000 euro, with a total of 74,992,512 Euro. At the Company's Executive level the following contracts with a value higher than 5,000,000 euro upon signing have been concluded:

**1. C 987/ 2022 – REFURBISHMENT OF THE 400 KV ISACCEA STATION - STEP II**

- contractor: **ELECTROGRUP SA**
- estimated value: 107,036,880 RON
- the award value of the contract upon signing: 116,391,903 RON (echiv 23,705,073 Euro)
- contract term: 44 months
- acquisition procedure: open auction

**2. C 93/ 2023 – INCREASING THE SAFETY DEGREE IN OPERATION OF THE NETWORK AREA ARGEȘ-VÂLCEA, BUILDING THE 400 KV AREFU STATION AND ASSEMBLING A 400 MVA AT, 400/220 KV.**

- contractor: **SIEMENS ENERGY SRL + ELECTROMONTAJ CARPAȚI SA + ELECTROMONTAJ SA PARTNERSHIP**
- estimated value: 62,673,116 RON
- the award value of the contract upon signing: 71,975,354 RON (echiv 14,569,909 Euro)
- contract term: 20 months
- acquisition procedure: open auction

**3. C 198/ 2023 - Maintenance services in the field of telecommunications, information technology, computer science process and cybernetic security at the NPG Transelectrica's level**

- contractor: **TELETRANS SA**
- estimated value: 135,880,000 RON
- the award value of the contract upon signing: 139,222,663 RON (echiv 28,297,289 Euro)
- contract term: 36 months

- acquisition procedure: Negotiation without prior invitation to a competitive bidding procedure

**4. C 348/ 2023 - The 220 KV Double Circuit OSTROVU MARE OHL - Power Transmission Network - STEP 1**

- contractor: **ELECTROMONTAJ SA + ELM ELECTROMONTAJ CLUJ SA PARTNERSHIP**
- estimated value: 52,403,470 RON
- the award value of the contract upon signing: 41,427,588 RON (echiv 8,420,241 Euro)
- contract term: 24 months
- acquisition procedure: open auction

II. At the present time the following acquisitions with an estimated value higher than 5,000,000 euro are being prepared (acquisitions that have the Supervisory Board's approval to be initiated).

**1. MODERNIZATION OF THE ELECTRONIC MESSAGE SYSTEM WITHIN N.P.G. Co. TRANSELECTRICA SA**

Estimated value	32,297,143 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is being drawn up.

**2. 400 KV MINTIA – ARAD OHL CONNECTION**

Estimated value	45,124,300 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is being drawn up.

**3. SWITCHING TO THE 400 KV VOLTAGE OF THE PORȚILE DE FIER – REȘITA – TIMIȘOARA – SĂCĂLAZ – ARAD AXIS, STEP II: 400 KV D.C. REȘITA – TIMIȘOARA – SĂCĂLAZ OHL**

Estimated value	235,936,060 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is being drawn up.

**4. REFURBISHMENT OF THE 110 KV TIMIȘOARA STATION AND SWITCHING TO THE 400 KV VOLTAGE OF THE PORȚILE DE FIER - ANINA - REȘITA - TIMIȘOARA - SĂCĂLAZ – ARAD AXIS, STEP II: THE 400 KV TIMIȘOARA STATION**

Estimated value	211,016,707 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is being drawn up

**5. THE 220 KV OSTROVU MARE STATION**

Estimated value	71,688,618 RON
Procedure stage	Award documentation necessary to initiate the acquisition procedure is being drawn up.

III. At present, the following acquisitions with a value higher than 5,000,000 euro are in progress at the Company's level (acquisitions that have the Supervisory Board's approval to be initiated):

**1. The installation of two modern reactive power compensation devices in the 400/220/110/20 kV Sibiu Sud and 400/220/110/20 kV Bradu stations**

Estimated value	263,999,318 RON
Procedure stage	In process of bidding assessment – the analysis stage of the DUAE support documents.

- 2. The functioning optimization of the existing 400 kV OHL used for interconnection and for power evacuation from the nuclear power plant Cernavodă and from the power plants from renewable sources in Dobrogea, by adding online monitoring systems (Smart Grid type)**

Estimated value	44,832,000 RON
Procedure stage	In process of bidding assessment – the analysis stage of the DUAE support documents.

- 3. Increasing the safety degree in energy supply to the consumers from the south part of Bucharest, connected in the 400/ 220/ 110/ 10 KV Bucharest South Station**

Estimated value	51,645,142 RON
Procedure stage	In process of bidding assessment – the financial assessment step.

- 4. Switching the 220 KV BRAZI WEST – TELEAJEN – STÂLPU - LOT 1 to 400 KV and the expansion of the 400/220 KV BRAZI WEST - LOT 2 station**

Estimated value	141,492,336 RON
Procedure stage	In process of bidding assessment - the DUAE assessment step.

- 5. PILOT PROJECT – the refurbishment of the 220/110/20 kV Alba Iulia Station – in a digital station concept**

Estimated value	221,985,855 RON
Procedure stage	Submitting the offers on 08.06.2023.

- 6. POWER QUALITY MONITORING SYSTEM**

Estimated value	40,507,743 RON
Procedure stage	Award documentation sent to SEAP for validation.

- IV.** When the present document was drafted, the acquisition procedures with a value higher than 5,000,000 euro (initiated with the Supervisory Board approval) shown below are in the current situation:

- 1. Upgrading the metering - protection - control - command system 220 KV 110 KV in the 220/110/20 KV station and the refurbishment of internal services and medium voltage C.C. C.A. in the 220/110/20 KV Ghizdaru station**

Estimated value	27,493,774 RON
Procedure stage	The acquisition procedure has been cancelled under the provisions of art 225, para. (1), letter a) of Law no. 99/2016 - no bid has been submitted.

- 2. Upgrading the 220/110 KV Calafat Station**

Estimated value	45,636,282 RON
Procedure stage	The acquisition procedure has been cancelled under the provisions of art 225, para. (1), letter a) of Law no. 99/2016 - no bid has been submitted.

**B.** Credits below 50,000,000 euro, regardless of term.

I. Since the last information, 1 acquisition contract on credits/security instruments with a value below 50,000,000 euro has been signed, namely:

***C 41/2023 - CREDIT CONTRACT TO GRANT CAP FOR ISSUING PAYMENT BANK INDEMNITY LETTERS (FOR A PERIOD OF 27 MONTHS IN THE AMOUNT OF 73,000,000 RON)***

- contractor: Raiffeisen Bank SA
- CAP VALUE: 73,000,000 RON
- estimated value (cost of financing): 1,370,000 RON
- award value of contract upon signing (cost of financing): 399,675 RON
- contract term: 27 months
- procurement procedure: one's own procedure
- securities: no.

Best regards,

Directorate,

**Ștefăniță MUNTEANU**

Executive Director General

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**Florin Cristian TĂTARU**

Directorate Member

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**Cătălin Constantin NADOLU**

Directorate Member

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Directorate Member

**Bogdan TONCESCU**

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