

No. 54398 from 17.11.2023

INFORMATION NOTE

to the Shareholders' General Assembly

regarding procurements of products, services and works, commitments involving the Company's important obligations with a value higher than 5,000,000 euro, as well as loans and loans securities with a value under 50,000,000 euro (in applying the Article of associations, art 25, let. n)

A. Products, services and works acquisitions, regardless of term, with a value higher than 5,000,000 euro:

I. Since the last notification, there have been signed 3 sectorial procurement contracts with a value higher than 5,000,000 euro, with a total of 70,686,810 Euro. At the Company's Executive level the following contracts with a value higher than 5,000,000 euro upon signing have been concluded:

1. C 676/ 2023 – OPTIMIZING THE FUNCTIONING OF THE 400 KV EXISTING OHL, USED IN INTERCONNECTION AND IN EVACUATION OF POWER FROM THE CERNAVODA NUCLEAR POWER PLANT AND FROM THE RENEWABLE ENERGY PLANTS IN DOBROGEA BY INSTALLING ON-LINE MONITORING SYSTEMS (SMART GRID TYPE)

- contractor: **NOVA INDUSTRIAL + ELEMO SRL + VISIMIND AB PARTNERSHIP**
- estimated value: 44,832,000 RON
- the award value of the contract upon signing: 6,024,869 Euro
- contract duration: 28 months
- acquisition procedure: open auction

2. C 698/ 2023 – INSTALLING TWO MODERN REACTIVE POWER COMPENSATION MECHANISMS IN THE 400/ 220/ 110/ 20 KV SIBIU SOUTH AND 400/ 220/ 110/ 20 KV BRADU STATIONS

- contractor: **SIEMENS ENERGY SRL + ELECTROMONTAJ SA PARTNERSHIP**
- estimated value: 263,999,318 RON
- the award value of the contract upon signing: 260,233,966 RON (echiv 52,678,940 Euro)
- contract duration: 36 months
- acquisition procedure: open auction

3. C 726/ 2023 – INCREASING THE SAFETY DEGREE IN OPERATION WHEN SUPPLYING THE CONSUMERS FROM THE SOUTH OF BUCHAREST WHO ARE CONNECTED TO THE 400/220/110/10 KV BUCHAREST SOUTH STATION

- contractor: **ELECTROMONTAJ SA**
- estimated value: 51,645,142 RON
- the award value of the contract upon signing: 59,196,028 RON (echiv 11,983,001 Euro)
- contract duration: 24 months
- acquisition procedure: open auction

- II. At the present time the following acquisitions with an estimated value higher than 5,000,000 euro are being prepared (acquisitions that have the Supervisory Board's approval to be initiated or that are about to obtain the Supervisory Board's approval to be initiated).

1. MODERNIZATION OF THE 220/110 KV CALAFAT STATION

Estimated value	68,857,551 RON
The stage of the procedure	Award documentation necessary to initiate the acquisition procedure is about to be approved/checked.

2. REFURBISHMENT OF THE 110 KV TIMIȘOARA STATION AND SWITCHING TO THE 400 KV VOLTAGE OF THE PORȚILE DE FIER - ANINA - REȘITA - TIMIȘOARA - SĂCĂLAZ – ARAD AXIS, STEP II: 400 KV TIMIȘOARA STATION

Estimated value	211,016,707 RON
The stage of the procedure	Award documentation to initiate the acquisition procedure is being drawn up.

3. CONNECTION OF THE 400 KV CERNAVODĂ OHL - GURA IALOMIȚEI, CIRCUIT 1, PILLARS 65 -196

Estimated value	30,011,901 RON
The stage of the procedure	Award documentation to initiate the acquisition procedure is being drawn up.

4. OHL 400 KV SUCEAVA - BĂLȚI ON THE PROJECT SECTION ON THE TERRITORY OF ROMANIA

Estimated value	159,008,756 RON
The stage of the procedure	Award documentation necessary to initiate the acquisition procedure is being redone in accordance with the recommendations of the National Agency of Public Acquisitions (ANAP).

5. OVERHEAD ELECTRIC LINE (OHL) 400 KV DOUBLE CIRCUIT (D.C.) WITH ONE EQUIPPED CIRCUIT (1 C.E.) CONSTANȚA NORTH – MEDGIDIA SOUTH

Estimated value	159,008,756 RON
The stage of the procedure	Award documentation necessary to initiate the acquisition procedure is being redone in accordance with the recommendations of the National Agency of Public Acquisitions.

6. INCREASING THE SAFETY DEGREE IN ENERGY SUPPLY TO THE CONSUMERS FROM THE NORTH-EAST PART OF BUCHAREST, CONNECTED IN THE 220/110/10 KV FUNDENI STATION

Estimated value	67,213,723 RON
The stage of the procedure	Award documentation necessary to initiate the acquisition procedure is being redone in accordance with the recommendations of the National Agency of Public Acquisitions.

7. 400 KV STÂLPU POWER STATION AND MODERNIZING THE 110 KV CELLS AND AVERAGE VOLTAGE IN STÂLPU POWER STATION - EQUIPMENTS

Estimated value	32,043,475 RON
The stage of the procedure	INFORMATION NOTE submitted in order to obtain the approval of Transelectrica's Supervisory Board to start the acquisition procedure.

8. UPGRADING THE PROTECTION - CONTROL - COMMAND SYSTEM IN 220/110/20 KV SĂLAJ STATION

Estimated value	24,766,730 RON
The stage of the procedure	Drafting note in order to obtain the approval of Transelectrica's Supervisory Board to start the acquisition procedure.

III. At present, the following acquisitions with a value higher than 5,000,000 euro **are in progress at the Company's level** (acquisitions that have the Supervisory Board's approval to be initiated):

1. Switching the 220 KV BRAZI WEST – TELEAJEN – STÂLPUR to 400 KV - LOT 1 and the expansion of the 400/220 KV BRAZI WEST station - LOT 2

Estimated value	141,492,336 RON
The stage of the procedure	Contract being signed.

2. 220 KV OSTROVU MARE STATION

Estimated value	71,688,618 RON
The stage of the procedure	Evaluation of offers- the technical evaluation step.

3. CONNECTION OF OHL 400 KV MINTIA - ARAD

Estimated value	45,124,300 RON
The stage of the procedure	Evaluation of offers- the technical evaluation step.

4. POWER QUALITY MONITORING SYSTEM

Estimated value	40,507,743 RON
The stage of the procedure	offers are being evaluated - DUAE evaluation step.

5. SWITCHING TO THE 400 KV VOLTAGE OF THE PORȚILE DE FIER – REȘITA – TIMIȘOARA – SĂCĂLAZ – ARAD AXIS, STEP II: 400 KV D.C. REȘITA – TIMIȘOARA – SĂCĂLAZ OHL

Estimated value	235,936,060 RON
The stage of the procedure	Submission of bids on 27.11.2023.

6. REPLACING TRAFU 4-250 MVA, 400/110 KV IN THE 400/110 KV DRĂGĂNEȘTI OLT STATION

Estimated value	25,102,429 RON
The stage of the procedure	Submission of bids on 18.12.2023.

7. MODERNIZATION OF THE ELECTRONIC MESSAGE SYSTEM WITHIN TRANSELECTRICA SA

Estimated value	32,297,143 RON
The stage of the procedure	Submission of bids on 16.01.2024.

8. PILOT PROJECT – the refurbishment of the 220/110/20 kV Alba Iulia Station – in a digital station concept

Estimated value	281,387,861 RON
The stage of the procedure	Submission of bids on 22.01.2024.

B. Credits below 50,000,000 euro, regardless of term.

I. Since the last information 1 acquisition contract with the object credit/security instruments with a value under 50,000,000 euro has been signed, namely:

C 782/2023 – CREDIT CONTRACT TO GRANT CAP FOR ISSUING BANK GUARANTEE LETTERS OF PAYMENT (FOR 12 MONTHS IN THE AMOUNT OF 30,000,000 RON)

- contractor: Alpha Bank România SA
- cap value: 30,000,000 RON
- estimated value (cost of financing): 170,000 RON
- award value of contract upon signing (cost of financing): 18,250 RON
- contract duration: 12 months
- procurement procedure: one's own procedure
- securities: no.

Sincerely,

Directorate,

Executive Director General
Ștefăniță
MUNTEANU

Member
Florin Cristian
TĂTARU

Member
Cătălin Constantin
NADOLU

Member
Bogdan
TONCESCU
