



Transelectrica®
Societate Administrată în Sistem Dualist

Compania Națională de Transport al Energiei Electrice
Transelectrica SA - Sediul Social: Str. Olteni, nr. 2-4, C.P. 030786, București
România, Număr Înregistrare Oficiul Registrului Comerțului J40/8060/2000,
Cod Unic de Înregistrare 13328043. Telefon +4021 303 56 11, Fax +4021 303 56 10
Capital subscris și vărsat: 733.031.420 Lei
www.transelectrica.ro

DRAFT

DECISION NO. ____ of the Shareholders' Extraordinary General Assembly of National Power Grid Company Transelectrica S.A. of August 12/13, 2024

The Shareholders' extraordinary general assembly of National Power Grid Company Transelectrica S.A., managed under two-tier system, established and acting in accordance with the Romanian legislation, registered with the National Office of the Trade Register from Bucharest Tribunal under no. J40/8060/2000, fiscal code 13328043, having its headquarters in Bucharest City 3, 2-4 Olteni Street, "PLATINUM Center" building, share capital subscribed and paid of 733,031,420 Lei, divided into 73,303,142 nominative ordinary dematerialised shares of 10 Lei nominal value each, having assembled on **August 12/13, 2024, 10:00 h**,

attended by shareholders representing _____% of the share capital and _____% of the total voting rights,

in accordance with the provisions of Company Law no. 31/1990, republished, with later amendments and additions, of the Constitutive Act in force, of Law no. 24/2017 on issuers of financial instruments and market operations, republished, of FSA Regulation. no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented, issues the following

DECISION:

With respect to the agenda items under nos. 1, 2, 2[^]1, 3 and 4 as follows:

1. Regarding item 1 on the agenda, the Shareholders' General Assembly, by _____ of votes **For** representing _____% of the total number of votes cast, by _____ of votes **Against** representing _____% of the total number of votes cast and by _____ of votes **Abstention**, representing _____% of the total number of votes cast, **approves/does not approve** the participation of the National Electric Energy Transport Company "Transelectrica" - S.A. to the share social capital of a new company, together with the other relevant parties designated at the level of the Republic of Azerbaijan, Georgia, and Hungary, under the conditions specified in Note no. 34051/09.07.2024.

2. Regarding item 1 on the agenda, the Shareholders' General Assembly, by _____ of votes **For** representing _____% of the total number of votes cast, by _____ of votes **Against** representing _____% of the total number of votes cast and by _____ of votes **Abstention**, representing _____% of the total number of votes cast, **approves/does not approve** the participation of the National Power Transmission Company "Transelectrica" – S.A. to the share social capital of a new

company, together with the other relevant parties designated at the level of the Republic of Azerbaijan, Georgia and Hungary, under the conditions specified in Note no. 34051/09.07.2024, with the exception of the main object of activity which will be „**Activities of holding companies**” activity code CAEN 642, respectively 6420. (according to the project proposed by the majority shareholder - see SGG address, AGEA materials section)

3. Regarding item 2 on the agenda, the Shareholders' General Assembly, by ____ of votes **For** representing ____% of the total number of votes cast, by ____ of votes **Against** representing ____% of the total number of votes cast and by ____ of votes **Abstention**, representing ____% of the total number of votes cast, **approves/does not approve** by exception to art. I para. (1) from O.U.G. no. 26/2012, the purchase of legal services by the National Electric Power Transport Company "Transelectrica" - S.A., for the purposes specified in Note no. 34141/10.07.2024.

4. Regarding item 2^1 on the agenda, the Shareholders' General Assembly, by ____ of votes **For** representing ____% of the total number of votes cast, by ____ of votes **Against** representing ____% of the total number of votes cast and by ____ of votes **Abstention**, representing ____% of the total number of votes cast, **approves/does not approve** the Development Plan of PTN for 2024-2033, according to Note no. 35981/23.07.2024.

5. Regarding item 3 on the agenda, the Shareholders' General Assembly, by ____ of votes **For** representing ____% of the total number of votes cast, by ____ of votes **Against** representing ____% of the total number of votes cast and by ____ of votes **Abstention**, representing ____% of the total number of votes cast, **approves/does not approve** establishing the date of **September 05, 2024** as the registration date of the shareholders on whom the effects of the SEGA Decision will be reflected.

6. Regarding item 4 on the agenda, the Shareholders' General Assembly, by ____ of votes **For** representing ____% of the total number of votes cast, by ____ of votes **Against** representing ____% of the total number of votes cast and by ____ of votes **Abstention**, representing ____% of the total number of votes cast, **approves/does not approve** empowering the chairperson of the meeting, _____, to sign the SEGA Decision, as well as the necessary documents regarding the registration and publication of the SEGA Decision, according to legal provisions. The assembly chairperson may empower other persons to fulfill the formalities of publicity and registration of the SEGA Decision.

ASSEMBLY CHAIRPERSON

Technical Secretary,