



Transelectrica®
Societate Administrată în Sistem Dualist

Compania Națională de Transport al Energiei Electrice
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INFORMATION NOTE

To the Shareholders' General Assembly

Regarding other commitments involving the Company's important obligations with a value higher than 5,000,000 euro (in applying art.25 letter (n) of the Articles of Association)

N.P.T.Co. Transelectrica („*Transelectrica*” or “*the Company*”) has submitted 3 (three) applications for Investment 5. „Digitization, efficiency and modernization of the national electricity transmission network” which in its turn contains 3 (three) Sub-investments:

- 5.a - Installation of photovoltaic power plants (CEF) and electricity storage facilities intended to supply internal services installed in Transelectrica S.A. stations.
- 5.b - SMART S.A. Refurbishment
- 5.c - Optimizing the communications network and creating a data center – TELETRANS S.A.

in order to obtain non – reimbursable financing through the Component 16. – REPowerEU of the National Recovery and Resilience Plan (PNRR).

After assessing the applications, the European Commission has approved through THE IMPLEMENTATION DECISION OF THE COUNCIL, amending the Implementation Decision of October 29, 2021 of approving the assessment of the recovery and resilience plan of Romania of December 5, 2023 for non – reimbursable financing, **the Investment 5. „Digitization, efficiency and modernization of the national electricity transmission network”** which in its turn contains the above-mentioned sub-investments.

Transelectrica is responsible for the implementation of Sub-investment 5a. Installation of photovoltaic power plants (CEF) and electricity storage installations intended to supply internal services installed in Transelectrica S.A. stations.

The final deadline for the implementation of the Sub-investment 5a. is June 30, 2026 according to THE IMPLEMENTATION DECISION OF THE COUNCIL amending the Implementation Decision of October 29, 2021 of approving the assessment of the recovery and resilience plan of Romania of December 5, 2023.

We mention that the two sub-investments (5.b and 5.c) are the responsibility of the subsidiaries SMART S.A. and TELETRANS S.A..

The financing contract was concluded on April 9, 2024 by N.P.T.Co. Transelectrica S.A. with the General Secretariat of the Government, the Reform and/or Investment Coordinator.

The implementation period of Investment 5 according to the financing contract contains the period of investment activities 5, having as final deadline June 30, 2026.

The value of the Sub-investment 5.a assigned from PNRR is **29,557,000 EURO (exclusive of VAT), the equivalent of 147,785,000 RON.**

For the implementation of this Sub-investment in the assumed deadline, Transelectrica S.A. as Beneficiary of non-reimbursable funds, must ensure the financial flow necessary for the sustainability of the Sub-investment and cover the counter value of expenses, other than those financed from non – reimbursable funds through Component 16. - REPowerEU (PNRR), including VAT related to the Sub-investment.

DIRECTORATE

<i>Chairman</i>	<i>Member</i>	<i>Member</i>	<i>Member</i>	<i>Member</i>
Ștefăniță MUNTEANU	Victor MORARU	Cătălin- Constantin NADOLU	Vasile-Cosmin NICULA	Florin-Cristian TĂTARU