

MARKET MONITORING REPORT

Ancillary Services

October 2017

Abbreviations



ANRE - Romanian Energy Regulatory Authority

HHI - Herfindahl-Hirschman Index

BRP - Balance Responsible Party

BM - Balancing Market

DAM - Day Ahead Market

TSO - Transmission System Operator

DU - Dispatchable Unit

PN – Physical Notification

NDC - National Dispatching Center

C1 – The market share of the largest market participant

C3 – Total market share of top 3 market participants

NPS - Minimum number of residual generators

TTC - Total Transfer Capacity

NTC - Net Transfer Capacity

ATC – Available Transfer Capacity

CMBC - Centralised Market for Electricity Bilateral Contracts

IDM - Intraday Market



According to the Commercial Code, Transelectrica, the Romanian Transmission System Operator, operates and monitors the activity of 3 types of markets: Balancing Market, Ancillary Services Market and Market for Allocation of Cross-Border Capacities.

Using the records from the markets data bases, Transelectrica prepares daily, weekly and monthly monitoring reports. A part of the data included in these reports (those data which are not confidential) are published on the website www.transelectrica.ro (section Transparency).



Ancillary Services

General Remarks

- The ANRE Decision no 907/22.06.2017 in compliance with HG 138/2013 and HG 941/2014, established hourly values of secondary, fast tertiary and slow tertiary reserves ensured through bilateral contracts, contracts with regulated quantities and prices, settled between Transelectrica and CE Hunedoara SA, the producer that holds qualified units for Ancillary Services supplying, for the time period 01 July 2017 ÷ 31 December 2017.
- The contracts signed between the Ancillary System Services Suppliers and Transelectrica covered 100% from TSO's necessary volume. In case of Secondary Reserve Regulation, the mentioned TSO's necessary volume was reduced by TSO with 50 MW in off-peak hours for time period 18.09.2017 15.11.2017 (starting date of Winter Programme), due to difficult conditions on Ancillary Services Market, characterized by extreme prices at organized auctions, compared to the prices taken in consideration by ANRE in approved tariff. Safe operation of NPS was not endangered, energy corresponding to the uncontract quantity, being available for trading on the Energy Market. The contracts signed between the Ancillary System Services Suppliers and Transelectrica covered 100% from TSO's necessary volume (in case of Secondary Regulation, TSO's necessary volume was reduced).
- The report contains requested quantities by Transelectrica (through NDC), contracted quantities based on ANRE decisions, bid amounts and realized quantities.
- 8 participants have supplied Ancillary Services: CE Hunedoara SA, CE Oltenia SA, Hidroelectrica SA, Romgaz SA, Bepco, Electro Energy Sud, Veolia Energie Iasi, Electrocentrale Galati.
- Transmission network losses have been contracted through CMBC market with: CE Oltenia (C101/2016), A
 Energy Ind (C235/2016), SN Nuclearelectrica (C123/2017), Menarom (C143/2017), Romgaz (C147/2017),
 Tinmar Energy SA (C167, 168/2017), Monsson Trading (C187/2017), total contracted quantity includes also
 the energy traded by Transelectrica on DAM, IDM and BM.



Ancillary Services

Statistic Data

Societate Administrată în Sistem Dualist

	Average Prices [lei/hMW] and Costs [lei]						
Reserves	Average weighted prices [lei/hMW]	Contracted services costs [lei]	Penalties for unfulfilled contracted services [lei]	Total costs Ancillary Services [lei]			
Secondary regulation on / off consumption peak	70.92	23,336,093.80	9,171.43	23,326,922.37			
Fast Tertiary Regulation	43.12	22,464,712.00	526,030.54	21,938,681.46			
Slow Tertiary Regulation	17.64	9,233,170.00	55,647.00	9, 177, 523.00			
Network losses (CMBC)	177.49	8,742,196.25	0.00	8,742,196.25			
Network losses (total)	206.19	17,883,276.23	0.00	17,883,276.23			

Quantities [hMW/h]							Participa	Participants	
Reserves			Available regulation energy				ı		
Requested	Contracted	Realized	Not realized	average	min	max	Number	HHI	
*500,00/400,00	*500,00/400,00	*499,81/400,00	*0,19/0,00	*529,10/462,07	*470/404	*562/532	3	5043	
691.41	691.41	682.96	8.45				7	6562	
700.00	700.00	698.37	1.63				3	5069	
66	66	66	0.00				7	2233	

After a technaical evaluation, in case of Secondary Reserve Regulation, requested quantities was reduced by TSO

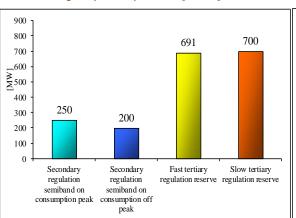
with 50 MW in off-peak hours, due to difficult conditions on Ancillary Services Market, characterized by extreme prices at organized auctions, compared to the prices taken in consideration by ANRE in approved tariff.

** Including contracted quantities on CMBC, DAM, BM and IDM

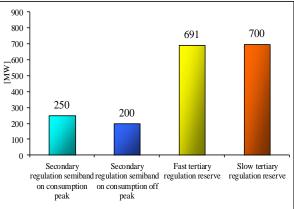
Note

The average prices were calculated by deviding the total Ancillary Services to realized quantities. The network losses were contracted with CE Oltenia (C101/2016), A Energy Ind (C235/2016), SN Nuclearelectrica (C123/2017), Menarom (C143/2017), Romgaz (C147/2017), Tinmar Energy SA (C167, 168/2017), Monsson Trading (C187/2017).

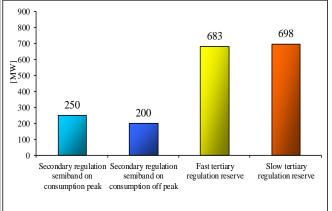
Average requested quantities [hMW/h]



Average contracted quantities [hMW/h]



Average realized quantities [hMW/h]



Secondary regulation band on /off peak



Ancillary Services

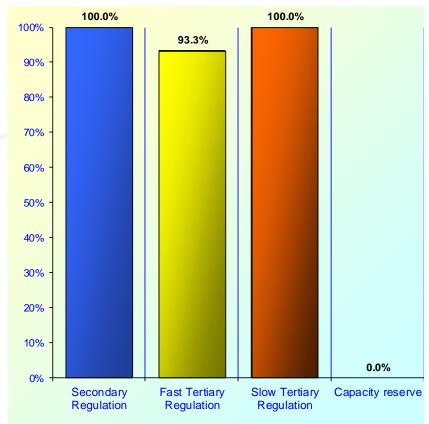
Market share of the most significant Ancillary Services Market Participants

Societate Administrată în Sistem Dualist

C1 (%) on type of regulation

100% 90% 80.3% 80% 70% 67.2% 63.0% 60% 50% 40% 30% 20% 10% 0.0% **Fast Tertiary** Slow Tertiary Capacity reserve Secondary Regulation Regulation Regulation

C3 (%) on type of regulation



Contact



Email: Monitorizare.Piata@transelectrica.ro

Fax:021 3035630