

### Societate Administrată în sistem Dualist

# MARKET MONITORING REPORT Ancillary Services August 2019





## **Abbreviations**



ANRE - Romanian Energy Regulatory Authority

HHI - Herfindahl-Hirschman Index

BRP - Balance Responsible Party

BM - Balancing Market

DAM - Day Ahead Market

TSO - Transmission System Operator

DU - Dispatchable Unit

PN – Physical Notification

NDC - National Dispatching Center

C1 – The market share of the largest market participant

C3 – Total market share of top 3 market participants

NPS – Minimum number of residual generators

TTC - Total Transfer Capacity

NTC - Net Transfer Capacity

ATC - Available Transfer Capacity

CMBC - Centralised Market for Electricity Bilateral Contracts

IDM – Intraday Market





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According to the Commercial Code, Transelectrica, the Romanian Transmission System Operator, operates and monitors the activity of 3 types of markets: Balancing Market, Ancillary Services Market and Market for Allocation of Cross-Border Capacities.

Using the records from the markets data bases, Transelectrica prepares daily, weekly and monthly monitoring reports. A part of the data included in these reports (those data which are not confidential) are published on the website www.transelectrica.ro (section Transparency).

Public



# **Ancillary Services**



## **General Remarks**

- The contracts signed between the Ancillary System Services Suppliers and Transelectrica covered 100% from TSO's necessary volume.
- The report contains requested quantities by Transelectrica (through NDC), contracted quantities based on ANRE decisions, bid amounts and realized quantities.
- 8 participants have supplied Ancillary Services: CE Hunedoara S.A., CE Oltenia S.A., Hidroelectrica S.A., Romgaz S.A., Electrocentrale Galati S.A., Bepco S.R.L., Electro Energy Sud S.A. si Electrocentrale Bucuresti S.A.
- Transmission network losses have been contracted through CMBC market with: Hidroelectrica S.A. (C364, C365/2018), EDS (C399/2018), EFT Furnizare (C411/2018), Next Energy Partners (C352/2018), Monsson Trading (C354/2018), Entrex Services (C353/2018), SN Nuclearelectrica S.A. (C434/2018), CE Oltenia S.A. (C216, C217, C218/2018), total contracted quantity includes also the energy traded by Transelectrica on DAM, IDM and BM.



# **Ancillary Services**



Societate Administrată în sistem Dualist

## **Statistic Data**

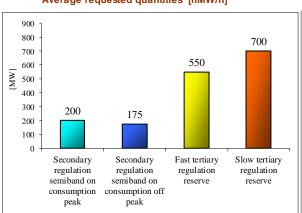
	Average Prices [lei/hMW] and Costs [lei]						
Reserves	Average weighted prices [lei/hMW]	Contracted services costs [lei]	Penalties for unfulfilled contracted services [lei]	Total costs Ancillary Services [lei]			
Secondary regulation on / off consumption peak *	79.94	22,072,000.00	33,600.00	22,038,400.00			
Fast Tertiary Regulation	48.27	19,809,000.00	113,300.00	19,695,700.00			
Slow Tertiary Regulation	13.60	7,093,572.00	29,393.00	7,064,179.00			
Network losses (CMBC)	267.52	11,942,167.20	0.00	11,942,167.20			
Network losses (total)**	302.71	24,579,732.41	0.00	24,579,732.41			

Quantities [hMW/h]						Participa	Participants	
Reserves				Available re				
Requested	Contracted	Realized	Not realized	average	min	max	Number	HHI
*400,00/350,00	*400,00/350,00	*399,58/349,82	*0,42/0,18	*407,05/367,72	*370/350	*440/420	2	5815
550.00	550.00	<i>548.4</i> 8	1.52				5	6650
700.00	700.00	697.92	2.08				3	4495
60	60	60	0				8	1944

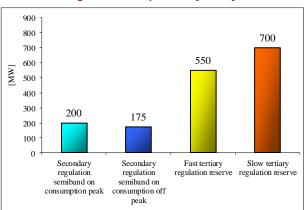
#### Note:

The average prices were calculated by deviding the total Ancillary Services to realized quantities. The network losses were contracted with Hidroelectrica SA (C364, C365/2018), EFT Furnizare (C411/2018), Next Energy Partners (C352/2018), Monsson Trading (C354/2018), Entrex Services (C353/2018), SN Nuclearelectrica (C434/2018), EDS (C399/2018), CE Oltenia (C216, C217, C218/2018).

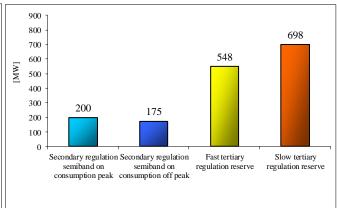
#### Average requested quantities [hMW/h]



#### Average contracted quantities [hMW/h]



#### Average realized quantities [hMW/h]



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<sup>\*</sup> Secondary regulation band on /off peak

<sup>\*\*</sup> Including contracted quantities on CMBC, DAM, BM and IDM



# **Ancillary Services**

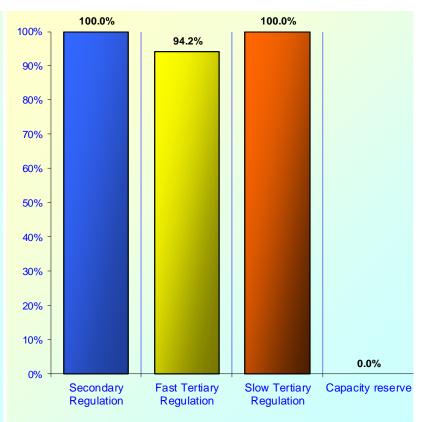


## Market share of the most significant Ancillary Services Market Participants

C1 (%) on type of regulation

100% 90% 80.8% 80% 70.2% 70% 61.1% 60% 50% 40% 30% 20% 10% 0.0% 0% **Fast Tertiary** Slow Tertiary Capacity reserve Secondary Regulation Regulation Regulation

C3 (%) on type of regulation



## Contact





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